BANCO DE VALENCIA

DEPOSIT GUARANTEE FUNDS OF CREDIT INSTITUTIONS.

In compliance with Royal Decree 628/2010 of 14 May 2010, we hereby inform:

Banco de Valencia, S.A. holder of Tax Identification Number A-46002036

Registered address in Valencia, Calle Pintor Sorolla, numbers 2 and 4

Tel: (+ 34) 963 984 500

informacion@bancodevalencia.es

www.bancodevalencia.es

Entered in the Special Banks and Bankers Registry under number R-6 of section 2.

All the products and services provided by Banco de Valencia are subject to current legislation and under the supervision of the Bank of Spain, the Spanish National Stock Market Commission and other regulatory bodies.

For further information, please contact:

Bank of Spain

C Alcalá, 48
28014 Madrid (Spain)
Tel: (+34) 913 385 000
www.bde.es

The Spanish National Securities Commission

Investor Services
Paseo de la Castellana, 19
28046 Madrid (Spain)
Tel: 902 149 200
www.cnmv.es

Banco de Valencia is an institution of acknowledged solvency, which maintains and applies procedures to safeguard the assets it holds on its customers' account, both in the case of financial instruments and in that of funds.

Furthermore, with respect to the funds and financial instruments it holds on its customers' account, it is adhered to the Deposit Guarantee Fund for Deposits in Banking Establishments (FGDEB) which guarantees the money balances and security and financial instrument deposits of customers held in Banco de Valencia up to a maximum of 100,000 euro for each depositor and each case or, for funds in foreign currency, the equivalent at the exchange rate applicable that day.

The Deposit Guarantee system aims to assure that depositors can recover their deposits up to the limit indicated in the legal assumptions and provided for by law.

For further information, please consult the Bank of Spain website www.bde.es or directly at www.fgd.es.